



GOOD MORNING  
Have Good Trading Day

WEDNESDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25772	+83	+0.33
NIFTY	7887	+21	+0.28

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.53	+2.16
HDFCBANK	64.33	+0.39
ICICIBK	6.90	+2.53
INFY	18.99	+1.61
TATAMOTOR	29.05	-1.49
WIPRO	11.96	-0.33

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	328.59
FIIs Index Future	-377.58
FIIs Index Options	287.49
FIIs Stock Future	-732.09
FIIs Stock Options	25.01
DIIs Eq (Provisional)	68.20

### CURRENCY

RBI RATE	10-MAY-2016
RUPEE - \$	66.7224
EURO	75.9568
YEN 100	61.3500
GBP	96.1069

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17928	+222	+1.26
NASDAQ	4809	+59	+1.26
NIKKEI	16612	+47	+0.29
HANG SENG	20067	-175	-0.87
SGX NIFTY	7784	-135	-1.71

### WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	44.45	-0.21
NATURAL GAS	2.161	+0.003
GOLD	1271.2	+6.4
SILVER	17.250	+0.158
COPPER	2.1115	+0.0190

### WORLD EVENTS

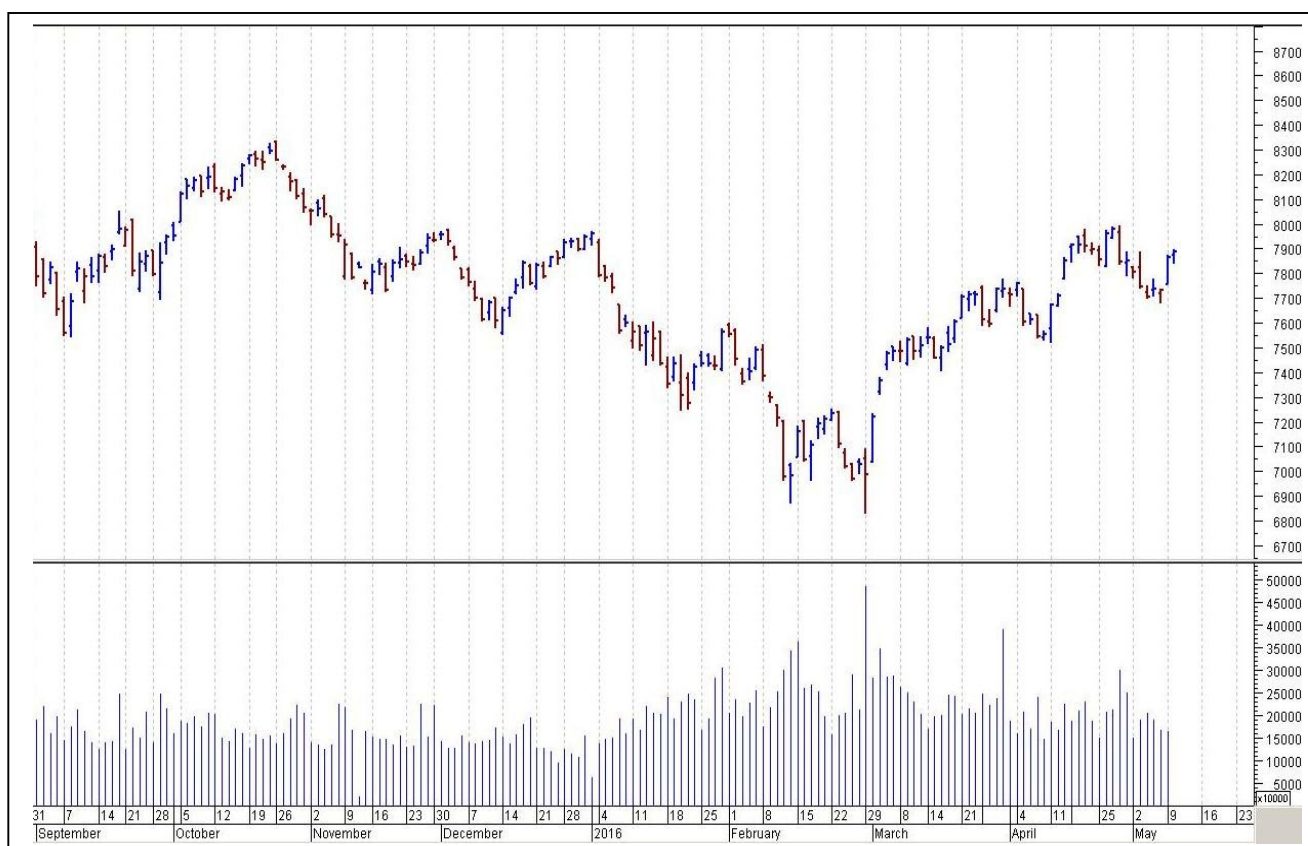
- US: Crude Oil Inventories
- UK: Manufacturing Production m/m

## TOP STORY

- Alkem Labs COMPAT sets aside CCI order imposing Rs 74.6 cr penalty on company.
- Cummins India Proposal for closure of Pune generator assembly plant is under consideration
- Prism Cement Entered into a supply agreement with ECO Cements, Kolkata
- SRF to invest Rs 269 cr to expand Indore facility
- UCO Bank allots shares worth Rs 935 cr to Govt at Rs 41.47/share
- EID Parry approves issue of NCDs worth Rs 300 cr via private placement
- Zee Entertainment Enterprises Q4 Net Profit Up 12.9 percent At Rs 260.6 Cr Vs Rs 230.8 Cr (YoY). Total Income Up 13 percent At Rs 1,531.6 Cr Vs Rs 1,347.1 Cr (YoY)
- Himachal Futuristic Board approves investment of Rs 20.8 cr to expand manufacturing facility
- Tata Motors April group global wholesales up 5 percent at 81,333 units (YoY). April group global cv wholesales up 11 percent at 29,584 units (YoY)



## NIFTY CHART



## MARKET COMMENTARY

Buying activity which took place during second half of trade mainly drove the markets higher and key domestic benchmarks ended the session with a gain of around one third of a percent. Earlier, markets traded choppy for most part of the day's trade as market participants opted to book profit at attractive levels after posting a huge rally in previous session. Marketmen also remained on sidelines ahead of important macro data slated to be announced later in the week. Key gauges took U-turn to enter into green terrain in second half of trade after the rating agency -- India Ratings and Research said that industrial production in March is likely to grow at 1.9% while deflationary pressure in the wholesale price index will moderate in April data. Moreover, the rating agency said the Consumer Price Index (CPI) based retail inflation is projected to come around at 4.9%. For today's trade Nifty likely to trade in the range between 7915 – 7935 in the upper side and 7865 – 7835 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7887	7865	7835	7815	7765	7915	7935	7965	8015
USDINR	66.88	66.8	66.7	66.6	66.45	67	67.15	67.2	67.25





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FRLDVR	BHANSHALI MANEK	B	380,000	132
CLLIMITED	MANDAR VIJAY KHAVILKAR	B	22,500	311.3
AMULEAS	COMMERCIAL ADVERTISING AND MARKETING PRIVATE LIMIT	B	32,004	128.73

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FRLDVR	MANEK BHANSHALI HUF	BUY	484302	136.25
RAINBOWPAP	VRAJ ENTERPRISES	BUY	853572	5.73
RAINBOWPAP	KBC ALDINI CAPITAL MAURITIUS LIMITED	SELL	1000000	5.85

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Ujjivan Financial Services	Equity	Apr 28, 2016	May 02, 2016	Closed
Parag Milk Foods	Equity	May 04, 2016	May 06, 2016	Open



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1463	1437	1411	1452	1478	1492
ADANI PORTS	195	193	191	196	198	201
AMBUJACEM	220	218	215	220	223	225
ASIANPAINT	898	892	885	900	907	915
AXISBANK	488	481	474	485	492	496
BAJAJ-AUTO	2530	2507	2483	2523	2547	2563
BANKBARODA	157	154	150	156	160	162
BHARTIARTL	369	363	357	366	372	375
BHEL	129	126	124	128	131	133
BOSCHLTD	19697	19561	19426	19806	19941	20186
BPCL	927	921	914	932	938	950
CAIRN	135	133	132	135	137	139
CIPLA	537	533	530	536	540	543
COALINDIA	285	283	281	285	287	289
DRREDDY	2924	2862	2800	2912	2974	3024
GAIL	392	383	375	389	397	403
GRASIM	4216	4117	4019	4199	4297	4379
HCLTECH	719	715	712	720	723	728
HDFC	1219	1204	1189	1212	1227	1235
HDFCBANK	1145	1138	1131	1143	1150	1154
HEROMOTOCO	2958	2936	2915	2953	2974	2991
HINDALCO	90	89	88	90	91	92
HINDUNILVR	862	849	836	859	872	881
ICICIBANK	226	223	220	225	228	230
IDEA	113	112	111	113	114	115
INDUSINDBK	1055	1050	1045	1052	1057	1060
INFY	1213	1201	1189	1209	1221	1229
ITC	324	321	319	324	326	328
KOTAKBANK	723	713	703	721	731	740
LT	1320	1298	1276	1310	1333	1345
LUPIN	1615	1602	1589	1611	1624	1633
M&M	1350	1336	1323	1346	1359	1369
MARUTI	3845	3821	3797	3859	3883	3921
NTPC	141	139	138	141	143	145
ONGC	208	205	203	209	211	214
PNB	83	82	80	82	83	84
POWERGRID	142	141	139	142	143	145
RELIANCE	983	979	975	982	986	988
SBIN	190	187	185	189	191	192
SUNPHARMA	802	798	794	804	809	815
TATAMOTORS	389	384	379	392	397	406
TATAPOWER	72	72	71	73	73	74
TATASTEEL	328	323	318	330	335	342
TCS	2523	2501	2480	2518	2539	2556
TECHM	483	477	471	481	487	491
ULTRACEMCO	3166	3139	3113	3163	3190	3214
VEDL	101	99	98	101	102	104
WIPRO	539	535	531	538	542	546
YESBANK	950	941	932	947	956	962
ZEEL	418	414	411	418	422	426



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No: NSE/SURV/32296:- Pursuant to the Scheme of Arrangement, Jindal Photo Limited (JINDALPHOT) will be available for trading in Trade for Trade segment (series: BE) with effect from May 12, 2016 (Thursday)

NSE Download Ref.No.:NSE/CML/32347:- Change in Symbol and Name of the Company from Future Retail Limited (FRL) to Future Enterprises Limited (FEL) w.e.f. May 13, 2016

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HEXAWARE	13-May-16	Dividend	2.5
HIKAL	17-May-16	Dividend	0.5
NESTLEIND	18-May-16	Annual General Meeting/Dividend	18.5
RIIL	20-May-16	Dividend	3.5
DCBBANK	24-May-16	Annual General Meeting	
YESBANK	30-May-16	Annual General Meeting/Dividend	10
KITEX	2-Jun-16	Annual General Meeting/Dividend	0.75
LAKSHVILAS	2-Jun-16	Annual General Meeting/Dividend	3
RSYSTEMS	7-Jun-16	Annual General Meeting	
INFY	9-Jun-16	Annual General Meeting/Dividend	14.25
SIL	9-Jun-16	Annual General Meeting/Dividend	0.75
ESSELPACK	9-Jun-16	Dividend	2.2
GRUH	10-Jun-16	Annual General Meeting/Dividend	2.3
EQUITAS	13-Jun-16	Annual General Meeting	
KANSAINER	14-Jun-16	Annual General Meeting/Dividend	3.05
ICICIBANK	16-Jun-16	Annual General Meeting/Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/Dividend	9.5
VEDL	23-Jun-16	Annual General Meeting	
WELINV	23-Jun-16	Annual General Meeting	
WELSPUNIND	23-Jun-16	Annual General Meeting/Dividend	0.05
AJANTPHARM	24-Jun-16	Annual General Meeting	

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1231/\$1204 & Resistance = \$1290/\$1321.
- Crude oil range->\$39 to \$49.
- Global Stocks Rise with Commodities; Yen Drops, Real Advances: - Stocks rose around the world, as the bearish sentiment that has set the tone on equities markets the past two weeks eased amid a rebound in base metals. The yen declined a second day and Brazil's real advanced.
- Dollar rises against yen as Japan warns of market intervention: - The dollar rose against the yen on Tuesday after Japan's finance minister warned that officials are prepared to intervene if the country's currency continued to strengthen.
- Iran Is Almost Ready to Talk to Limits on Oil: - Iran says it's almost ready to talk with other OPEC members about limiting oil production as the country's exports recover to levels reached before international sanctions crippled crude sales. Morgan Stanley and Barclays Plc say no agreement is in the cards for now.
- U.S. natural gas futures jump 3% as forecasts turn colder: - U.S. natural gas futures rose sharply on Tuesday, as forecasts for late this week and early next week turned cooler, boosting near-term demand expectations for the heating fuel.
- Gold struggles near 2-week lows as dollar pushes higher: - Gold futures struggled near the lowest level in almost two weeks in North American trade on Tuesday, as investors continued to monitor movements in the U.S. dollar.
- Oil prices rally ahead of API supply data: - Oil prices were higher in North American trade on Tuesday, [after flipping between gains and losses overnight](#), as investors looked ahead to fresh weekly information on U.S. stockpiles of crude and refined products.

## TRENDS & OUTLOOK – DATE: 11- May- 2016

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	29100	29421	29745	29936	30180
SILVER (July)	38800	39600	40700	41940	42800

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	302	307	314	319	324
ZINC (May)	118.20	120.75	123.45	126.30	128.50
LEAD (May)	111.45	114.10	116.70	119.10	121.75
NICKEL (May)	552	567	583	601	615

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2770	2850	2930	3065	3150
NATURAL GAS (May)	133	138	143	149	153

### DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing Production & NIESR GDP Estimate of GBP, Mortgage Delinquencies, Crude Oil Inventories, 10-y Bond Auction, And Federal Budget Balance.





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